



KEC International Limited

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Dear Shareholder,

Sub: Cost of acquisition of shares pursuant to the Scheme of Amalgamation of RPG Cables Limited (RPGCL) with KEC International Limited (KEC) and their Respective Shareholders (Scheme)

The referred Scheme of Amalgamation envisaging amalgamation of RPGCL with KEC has become effective on March 31, 2010. Pursuant to the Scheme, RPGCL stands amalgamated with the Company with effect from the Appointed Date (March 1, 2010) and KEC has on 26th April 2010, issued and allotted 1 fully paid-up Equity Share of Rs. 10 each of KEC to the equity shareholders of RPGCL for every 20 fully paid-up Equity Shares of Rs. 10 each held in RPGCL as on 19th April 2010, the Record date.

Cost of Acquisition of KEC – for RPGCL shareholders as on 26th April 2010:

The cost of acquisition of shares of KEC by shareholders of RPGCL shall be the original cost of purchase of shares of RPGCL.

Kindly take note of the same.

For KEC International Limited


Ch. V. Jagannadha Rao
Company Secretary



Date :26.4.2010

