

**IMPORTANT & URGENT  
FOR YOUR IMMEDIATE ACTION – FINAL REMINDER**

Date: November 15, 2018

Dear Shareholder(s),

**Unit: KEC International Limited**

**Sub: Mandatory Dematerialization of physical shares for transfer of shares**

Pursuant to SEBI Notification No. SEBI/LAD-NRO/GN/2018/24 dated 8<sup>th</sup> June, 2018, it has been mandated by SEBI that transfer of securities of a listed company would be carried out in dematerialized form only. Accordingly, Regulation 40 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been amended and the stock exchanges vide their circulars have advised Listed Companies that **w.e.f. 5<sup>th</sup> December, 2018, shares lodged for transfer shall be in dematerialized form only. Accordingly, w.e.f. 5<sup>th</sup> December, 2018, transfer of shares in physical form shall not be considered.**

We refer to our letters dated August 08, 2018 and September 28, 2018 **requesting you to dematerialize your shares immediately.** We would like to inform you that the Company or its Registrar & Share Transfer Agent i.e. M/s. Link Intime India Private Limited has still not received request from your depository participant/ you to dematerialize your physical shares.

You are therefore, once again requested to dematerialize you shares at the earliest. Further, please note that dematerialized shares have various advantages like immediate transfer of shares, no stamp duty on transfer, immediate credit of dividend due to linkage of bank account, risks associated with physical certificates such as forged transfer, bad deliveries are avoided.

For dematerialization of shares & process, please note following points:

- a) If you have a demat account, please surrender original share certificate to your Depository Participant (“DP”) along with Dematerialization Request Form available with DP.
- b) If you do not have a demat account, please open a demat account in the same name / order as per the name appearing on physical share certificate of face value of Rs. 2/- each of the Company available with you. After opening the demat account, please surrender original share certificate to your Depository Participant (“DP”) along with Dematerialization Request Form available with DP.

Any mismatch in name will lead to non-acceptance of demat request by your DP. Please note that at the time of surrendering shares for demat, you are requested to submit copy of PAN and AADHAAR. **The ISIN for demat of shares of the Company is INE389H01022.**

In case, you have any queries or need any assistance in this regard, please contact the Registrar & Transfer Agent viz Link Intime India Pvt. Ltd. or the Company at its address - Secretarial Department, KEC International Limited, RPG House, 463, Dr. Annie Besant Road, Worli, Mumbai - 400 030.

Thanking you,

**For Link Intime India Pvt. Ltd.**

**Sd/-**

**Authorized Signatory**

This is a computer generated letter and hence no signature required