

**IMPORTANT & URGENT**

**FOR YOUR IMMEDIATE ACTION**

Date : August 16, 2018

Dear Shareholder(s),

**Sub. : Mandatory Dematerialization of physical shares for transfer of shares**

Pursuant to SEBI Notification SEBI/LAD-NRO/GN/2018/24 dated 8th June, 2018, it has been mandated by SEBI that transfer of securities of a listed company would be carried out in dematerialized form only. Accordingly, Regulation 40 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been amended and stock exchanges vide their circulars have advised Listed Companies that **w.e.f 5<sup>th</sup> December, 2018, shares lodged for transfer shall be in dematerialized form only.**

**Accordingly, w.e.f. 5<sup>th</sup> December, 2018, transfer of shares in physical form shall not be considered.** We observe that you are still holding equity shares of KEC International Limited ("the Company") in physical form. **You are therefore requested to dematerialize your shares immediately.** Further, the demat of shares have various advantages like immediate transfer of shares, no stamp duty on transfer, immediate credit of dividend due to linkage of bank account, risks associated with physical certificates such as forged transfer, bad deliveries are avoided.

For dematerialization of shares & process, please note following points:

- a) If you have a demat account, please surrender original share certificate to your Depository Participant ("DP") along with Dematerialization Request Form available with DP.
- b) If you do not have a demat account, please open a demat account in the same name / order as per the name appearing on physical share certificate of face value of Rs. 2/- each of the Company available with you. After opening the demat account, please surrender original share certificate to your Depository Participant ("DP") along with Dematerialization Request Form available with DP.

Any mismatch in name will lead to non-acceptance of demat request by your DP. Please note that at the time of surrendering shares for demat, you are requested to submit copy of PAN and AADHAAR. **The ISIN for demat of shares of the Company is INE389H01022.**

In case, you have any queries or need any assistance in this regard, please contact the Registrar & Transfer Agent viz Link Intime India Pvt. Ltd. or the Company at its address - Secretarial Department, KEC International Limited, RPG House, 463, Dr. Annie Besant Road, Worli, Mumbai - 400 030.

Thanking you,

Yours faithfully,  
For Link Intime India Pvt. Ltd.  
Sd/-  
Authorized Signatory

This is a computer generated letter and hence no signature required